

#### **U.S. General Services Administration**

## **GSA FLEET CARD**

Brian Moseley and Daniel Sessions Special Guest Chris McVetty—WEX

### GSA SmartPay TRAINING FORUM

August 6-8, 2024 New Orleans, LA





### **Creating Connections Through Fleet Cards**



## "Coming together is the beginning. Keeping together is progress. Working together is success."

Henry Ford





# Everything You Need to Know

One card per vehicle/One driver ID per card

United States of America U.S Government Tax Exemp Enter accurate odometer reading 690046 04980 12345678 12345 GOOD THRU 11/21 GSA FLEET G12 A3456 GSAA (06/18) 61928C001 WEX Customer Service: 1-866-WEX-4GSA (939-4472) \*Card Issues \*After Hours GSA MCC/AMC: 1-866-400-0411 (listen to prompts) \*Maintenance Over \$100 (call for prior authorization and payment) \*Body Work Still have guestions? Visit: www.gsa.gov/fleetcard This card is issued by WEX Bank. To report lost card(s), call WEX Customer Service or return to: Customer Service, PO Box 639, Portland, ME, 04104

Enter correct odometer readings

Tax exempt reminds vendors

Letter may be at the end or in the middle of the tag

Service for fueling issues and repairs under \$100

GSA MCC/AMC for repairs or accident approvals over \$100



### Fuel and Service Anywhere With WEX



Additional fuel/maintenance locations with WEXPay^M, a virtual Mastercard

Fueling locations in 95 percent of retail sites

**Diesel sites** 

#### Maintenance locations with WEX swipe

**Canadian retail fuel sites** 

## WEXConnect App®—(Google Play® and iOS Apps®)



## **Electric Vehicle Market Themes**

- Four drivers of EV adoption
  - Regulatory
  - Total Cost of Ownership Parity
  - Net-Zero Commitments
  - OEM investment
- However, management of "mixed fleets" for many years ahead
- Evolution of the payment/charging experience
- WEX plans to invest \$100M in the energy transition





## What Type of Charging is Right for you?

### **En Route Charging**

No infrastructure cost
Most vehicle sizes
Higher charging costs
Higher route-time impact

#### **Home Charging**

- •Low infrastructure costs
- •Low charging cost
- •Low route-time impact
- •Light-duty vehicles only
- •Reimbursement is needed

#### **Depot Charging**

Low charging cost
Any vehicle size
Low route-time impact
High infrastructure cost
Various payment models



## Paying for EV Maintenance

#### Maintenance:

- Use the WEX card for vehicle incidentals and routine maintenance under \$100, like wiper blades, etc.
- The vendor can call the MCC or use Auto Integrate for vehicle maintenance over \$100



## How to Charge at Public Stations

- Request WEX-connected ChargePoint RFID card through FSR
- Charge at multiple stations (~50 percent of public L2 stations will accept ChargePoint RFID) including the following networks:



### -chargepoint: evconnect EVBOX EVgo for greenlots





Custom Card Controls

• Driver ID

Level III Data Capture

Virtual Mastercard Platform





- Fuel tax recovery of \$12 million annually
  Fleet card rebates of \$7 million annually
  - Card controls limit purchases to approved products
  - Discounts honored by major service providers
- Ensure expenses not included in your lease are billed to the correct agencies



### The Mystery of Product Coding



#### There are various opportunities for things to go wrong.



## The Dos and Don'ts

Authorized Purchases			Unauthorized Purchases
Use fleet chard card matching the license plate of the vehicle you are	$\checkmark$	Х	Use the wrong vehicle's fleet card or agency issued purchase card for a GSA fleet leased
Regular unleaded, self-service fuel for GSA vehicles—alterative fuels	$\checkmark$	Х	Premium of full service fueling (unless require by state law)
Immediately consumable items for vehicle (e.g. quart of oil, washer	$\checkmark$	Х	Maps, air fresheners, food, lottery tickets, alcohol, etc.
Exterior Car Washes within local guidance	$\checkmark$	Х	Excessive car washes or details
Mechanical repairs for assigned GSA vehicle	$\checkmark$	Х	Upgrade tires or accessories such as snow plows without prior approval from FSR



## The Fleet Card Hustle





## Is This Fraud or Misuse?

Day of Week	Date	Time	Time Diff	Odometer	Tank Size	Units	Merch Brand	
TUESDAY	11/19/2022	19:12		22,273	50	15.6	SUNOCO	
TUESDAY	11/19/2022	19:14	0:02	19,391	50	13.4	SUNOCO	
TUESDAY	11/19/2022	19:19	0:05	49,859	50	7.6	SUNOCO	
TUESDAY	11/19/2022	19:22	0:03	22,500	50	14.8	SUNOCO	
TUESDAY	11/19/2022	19:26	0:04	22,500	50	17.5	SUNOCO	
TUESDAY	11/19/2022	19:29	0:03	22,500	50	27.4	sun Amour	ıt of
WEDNESDAY	11/20/2022	11:53		22,500	50	18.1	pumpec	l exc
WEDNESDAY	11/20/2022	11:55	0:02	25,469	50	17.6	7-EU	tan
WEDNESDAY	11/20/2022	12:00	0:05	22,500	50	18.9	Сар 7-ЕЦ	acit
WEDNESDAY	11/20/2022	12:03	0:03	20,616	50	20.7	7-ELEVEN	
WEDNESDAY	11/20/2022	12:07	0:04	0	50	16.8	7-ELEVEN	
WEDNESDAY	11/20/2022	12:10	0:03	50,039	50	15.6	7-ELEVEN	

12 transactions inside 24 hours

Odometers all over the place



### **All About Card Skimmers**

#### The next generation of card skimming





### **Protecting Your Fleet Cards**

- Agencies shall ensure accountability—know who had card and when
- One card per vehicle—use the correct one
- Keep your Driver ID/PIN confidential—do not write on/near the card
- Secure cards when stored—don't leave in vehicles or in places accessible to all—two-lock system

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## Fuel Use Reports in GSAFLEET.gov

GSA Fleet*	<b>O</b> DANIEL SESSIONS >
Home Offerings - Manage my fleet - Run reports Help	
Get Started	
Here are some links to get you started. Please keep an eye	e out for new
features and updates as we will roll them out regularly.	
Your voice matters.	
<u>Help us improve GSAFleet.gov by taking a quick survey.</u>	
MANAGE OFFERINGS	
Standard Items	Equipment Codes
View and manage Standard Items, which are the way GSA Fleet categorizes its vehicles within the Standard Order Program (SOP).	View and manage Equipment Codes, which make up the requirements of Standard Items.
Catalog Codes	Purchasing Rates
View and manage Catalog Codes used across GSA Fleet.	View, create, and manage the purchase type and rate application fee.
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#### Fuel Summary and Detailed Transaction Reports Available

## Fuel Use Reports in GSAFLEET.gov

2 of 3 Agency selection		
Agency selection		
Records in the report will only include those that n	natch the scope selected below.	
Agency *		
- Select -	\$	
Bureau		
- Select -	\$	
BOAC		
Select an Agency and Bureau first	×	
Legacy customer number		
Select an Agency and Bureau first	~	
Agency indicator		
-Select-	\$	

#### **Fuel Summary and Detailed Transaction Reports Available**

### When in Doubt, Consult the Directions



## **Contact Us**

Loss Prevention Team <u>LPT@gsa.gov</u>
Replacement Cards <u>replacementcards@gsa.gov</u>

### www.gsa.gov/fleetcard

Presenters:

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## Continuous Learning Points (CLPs)

#### **To Receive CLPs:**

- You must have an active DAU or FAI CSOD account **PRIOR** to the first day of the Forum
- CLPs will be awarded automatically in FAI CSOD—DO NOT submit a request for CLP
- Please allow 4–6 business weeks after training for processing
- Any questions, please email <u>pshctraining@gsa.gov</u>